### OFFICE POLICIES AND PAYMENT PROCEDURES



#### STECK MEDICAL GROUP

Dear new patient,

We are happy to offer primary care services and want you to know that our providers will deliver our best coordinated quality care. This may mean a change to your current regimen, as all providers practice differently. Because of this, you may receive alternative prescriptions and medical treatment than you've received from other providers. This is especially so with substances and pain management. If these are needed, you may be referred to a specialist that can best manage that portion of your care. Other conditions may also result in a referral, depending on the severity, such as diabetes, neurological disorders, depression, etc.

Thank you! And we look forward to meeting you in person.

Sincerely,

Dr. Harley Miller, MD & staff

**INSURANCE CARDS:** Insurance cards are required at every visit. If there are any changes to the patient's insurance, (new insurance member identification number and/or group number), please inform the office. If the patient has not provided our office with the correct insurance information, the patient will be responsible for any balance due. We are unable to re-submit insurance claims.

**CO-PAYS:** Co-pays are due at the time of service. Our office does not bill for co-pays. We accept check, Visa, MasterCard and Discover. All returned checks will be assessed a \$31.00 returned check fee in addition to the original charge.

**SELF-PAY PATIENTS:** If the patient does not have insurance, the balance is due at the time of the office visit. Our office accepts check, Visa, MasterCard and Discover. Steck offers a 25% discount for services paid at time of service for self pay.

**WORKMAN'S COMPENSATION (L&I):** If the patient's visit will not be submitted under your insurance plan, our office must have all necessary claim information before or at the time of the visit. If the patient is unsure of what information to bring, call our office before the scheduled appointment. The appointment may need to be rescheduled until the clinic has all the necessary claim information. If the information provided is incorrect the patient will be personally responsible for outstanding account balances.

**MONTHLY BILLING STATEMENTS:** Every month, Steck Medical Group sends out a monthly billing statement to every patient. The balance due is the remainder owed after insurance has paid. It is the patient's responsibility to pay the balance each month, even if the patient and the insurance company are disputing coverage.

**COLLECTIONS:** If the patient's account balance is unpaid and overdue, after three monthly statements or more, and the patient has not responded to the clinic's contact attempts, the account will be referred to a collection agency. Once in collections, any further communication concerning the account must be between the patient and the collection agency. If the patient needs to be seen while the account is in collections the patient will be required to speak with patient services and any current balance and any charges due for the requested services will need to be paid before being seen. Again, please note that we will only resort to these measures if the patient does not respond to the clinic's attempts to communicate and set up a payment plan.

**PAYMENT PLANS:** If the patient has negotiated a payment plan with the clinic, the patient is responsible for making timely and consistent monthly payments. Steck offers payment plans as a courtesy to our patients in time of need. Failure to meet the scheduled due date, your account will be sent to collections for non-payment.

**PAPERWORK TO BE FILLED OUT BY THE DOCTOR:** An additional appointment *may* be required to have forms completed. Please check with the staff to determine if the form will require an extra office visit. If a scheduled appointment is required, a co-pay will be due at the time of visit.

**LATE FOR APPOINTMENTS:** Please try to make every effort to notify the clinic a late arrival. If delayed more than 10 minutes past the scheduled appointment time we may need to reschedule the appointment or ask that you wait for the next availability in the schedule so providers can continue to see patients who have arrived on time.

NOT SHOWING FOR YOUR SCHEDULED APPOINTMENT: 24-hour notice is required when cancelling an appointment. (Failure to cancel an appointment due to illness, adverse weather conditions or other unusual conditions will not be considered a failure to cancel appointments). A no-show will result in a fee, which is not covered by insurance. Steck Medical Group will notify patients by telephone or letter. Three no-shows or cancellations within a 12-month period may result in being discharged from the practice. If discharge occurs, Steck Medical Group will notify the patient in writing, and a 30-day grace period will be offered so patients can secure alternative services. The Woodland Urgent Care Center will see patients within the 30-day window and family practice providers will refill prescriptions in that timeframe, when medically appropriate.

**EXCHANGE OF MEDICAL INFORMATION:** All requests by patients must be signed and in writing by letter, fax or a medical release of information form. Verbal request are not accepted. A request is not necessary if the information is shared with a referred physician.

Only the patient or their personal representative has the right to access their medical records.

A health care provider or health plan may send copies of your records to another provider or health plan only as needed for treatment or payment or with your permission. (The Privacy Rule does not require the health care provider or health plan to share information with other providers or plans). HIPAA gives patient's important rights to access their medical record and to keep their information private.

**COPYING FEES:** Providers cannot deny the patient a copy of their records and cannot charge a fee for searching for or retrieving patient records. The clinic charges a fee for the copying of medical records and for mailing them. The fee is determined by the length of time to copy the record and for the cost of materials. Please give the office advance notice. Copying fee is due prior to pick up.

**DIAGNOSIS CODES:** Medical clinics cannot recode an office visit for the purpose of insurance coverage. This is illegal and considered fraudulent. It is the patient's responsibility to know what the insurance plan covers. Physicals, shots and psychiatric care are a few examples of what some insurance companies may not cover. Always call the insurance company to verify coverage. It is the patient's responsibility to pay any amount the insurance does not cover within 30 days.

**RESULTS FROM TESTS:** Our office will notify the patient with test results as soon as they become available and are reviewed by the patient's provider. If another physician ordered the test, and copies are sent to us, it is the responsibility of the ordering physician to contact the patient.

**UNCOOPERATIVE PATIENTS:** Physicians are not required to continue treatment of a patient who is uncooperative, refuses to follow treatment advice and / or presents difficulties in the doctor-patient relationship. Steck's goal is to try accommodate all patient needs. Demanding and abusive language does not help achieve that goal. Patients may be dismissed from the clinic for non-compliance.



| In order to serve you, we will need the following i  | information. (Please Print) All information  | on will be strictly confidential.                                   |  |  |  |  |
|--|--|---|--|--|--|--|
| Patient's Name (Last, First, MI):  | Sex: M Date of Birth: / / F Age:   | Patient SSN:  |  |  |  |  |
| Previous Names Used:   | Marital Status:  |   |  |  |  |  |
| Residence Address:   | City State   | Zip   |  |  |  |  |
| Mailing Address (if different than physical address):  | Home Phone: ( ) -  | Contact Preference: Home Phone □                                    |  |  |  |  |
| Patient email (encouraged for patient portal):   | Mobile Phone: ( ) - Work phone:  | Mobile Phone □  Consent to text? Yes□No □  Consent to leave a voice |  |  |  |  |
| Emergency Contact:   | Home Phone: ( ) -  | message? Yes□No □ Relationship to Patient:                          |  |  |  |  |
| Employer Name:   | Mobile Phone: ( ) - Employer Phone: ( ) -  | Occupation:   |  |  |  |  |
| Guarantor (person statements are sent to):   | Guarantor Address:   | Guarantor Date of Birth:  |  |  |  |  |
| Race?  ☐ American Indian ☐ Alaska Native ☐ Asian ☐ White ☐ Native Hawaiian or Pacific Islander ☐ Black or African American ☐ Mexican American ☐Other:  | Ethnicity?  ☐ Non-Hispanic or Latino ☐ Mexican ☐ Hispanic or Latino ☐ Spaniard ☐ Latin American ☐ South American ☐ Puerto Rican ☐ Other: | What is your primary language?                                      |  |  |  |  |
| Primary Insurance Name & Type:   |  |   |  |  |  |  |
| Subscriber's Legal Name:   | Relationship to Subscriber:  | Subscriber Date of Birth:   |  |  |  |  |
| Subscriber's Employer: Employer Phone Number: ( ) -  | Policy #:  | Group #:  |  |  |  |  |
| Secondary Insurance Name & Type:   |  |   |  |  |  |  |
| Subscriber's Legal Name:   | Relationship to Subscriber:  | Subscriber Date of Birth:   |  |  |  |  |
| Subscriber's Employer: Employer Phone Number: ( ) -  | Policy #:  | Group #:  |  |  |  |  |
| <ul> <li>Clinic Policies</li> <li>24-hour notice is required when cancelling an appointment. No-shows will result in a fee (not covered by insurance).</li> <li>We ask patients to arrive 15 minutes early in order to process any necessary paperwork. Patients arriving 10 or more minutes late for an appointment may be asked to reschedule or to wait for the next available opening on the provider's schedule.</li> </ul> |  |   |  |  |  |  |
| Please present current insurance cards when checking in and notify reception of changes to contact information or insurance company.   |  |   |  |  |  |  |
| Co-pays are due at the time of service. We accept Visa, Mastercard, Discover and checks.   |  |   |  |  |  |  |

Received\_

Completed\_

| <ul> <li>Medicare Lifetime Signature on File: I request that payment of authorized Medicare benefits be made on m<br/>STECK MEDICAL GROUP for any services provided to me by the physician. I authorize any holder<br/>information about me to release to the Health Care Financing Administration and its agents any information to<br/>these benefits payable for related services.</li> </ul>   | of medical  |
|--|---|
| Initial here   |   |
| • Private Insurance Authorization for Assignment of Benefits/Information Release: I authorize payment of media to STECK MEDICAL GROUP for any services provided to me by the physician. I understand that I am responsible for any amount not covered by my contract. I also authorize you to release to my insurance comparagent, information concerning health care, advice, treatment or supplies provided to me. This information will the purpose of evaluating and administering claims of benefits.   | financially<br>my, or their   |
| Initial here   |   |
| I agree to pay all charges for services provided for the following person:   |   |
| Patient Name (PLEASE PRINT): DOB:  | _   |
| protested in writing within thirty (30) days of billing date. In the event collection efforts, including but not legal action, should become necessary to collect any unpaid balance due for medical services rendere the above named persons, I agree to pay the reasonable costs of collection, including but not limited to reattorney's fees incurred in Lewis County. I agree that payments will not be delayed or withheld because insurance coverage or pendency of claims theron and all proceeds of insurance are assigned to STECK GROUP where applicable, but without STECK MEDICAL GROUP assuming responsibility for the thereof. (A copy of this assignment is as valid as the original.) I understand that it is my responsibility and of STECK MEDICAL GROUP to obtain proper insurance or other payor authorization for medical examples of the treatment, and that I am responsible for payment for all services rendered whether or not such might have been covered by insurance or other source had proper authorization been obtained. I authorized MEDICAL GROUP to bill my insurance carrier and payment will be sent directly to the provider. I give the authorization for these records to be released as necessary to complete billing to my insurance carcount holder. All accounts are due and payable in full within thrity (30) days from the statement devent that the account is not paid in full within thirty (30) days of the statement date, a finance charpercent (1%) per month, which amounts to twelve (12%) per year, will be added on the outstanding lover sixty (60) days old.  I hereby consent to all medical treatment as ordered by the attending physician or health care staff MEDICAL GROUP. | d to me or easonable use of any MEDICAL collection and not that anination or a services are STECK any specific ampany or ate. In the ge of one balance(s) |
| SIGNATURE OF RESPONSIBLE PARTY / GUARDIAN  |   |
| PRINT NAME OF RESPONSIBLE PARTY / GUARDIAN   |   |
| Self Parent Guardian Other (specify)   |   |

Last Revised: 02/7/23

## Past, Family & Social History

## Steck Medical Group

| Patient Name:  | *****                     | Dat           | e of Birth:              | Date:                         |             |  |  |  |  |
|--|---------------------------|---------------|--------------------------|-------------------------------|-------------|--|--|--|--|
| PERSONAL PASTIHISTORY  |                           |               |                          |                               |             |  |  |  |  |
| Have you ever had any of the following: Year Operations: Year ALLERGIES  |                           |               |                          |                               |             |  |  |  |  |
| Measles  | Yes No                    | Tonsil        | Yes No                   | Seasonal                      | Yes No      |  |  |  |  |
| Mumps  | Yes No                    | Appendix      | Yes No                   | Penicillin                    | Yes No      |  |  |  |  |
| Whooping Cough   | Yes No                    | Gallbladder   | Yes No                   | Sulfa                         | Yes No      |  |  |  |  |
| Polio  | Yes No                    | Stomach       | Yes No                   | Other:                        |             |  |  |  |  |
| Diphtheria   | Yes No                    | Breast        | Yes No                   |                               |             |  |  |  |  |
| Meningitis   | Yes No                    | Uterus/Ovary  | Yes No                   |                               | 98-71       |  |  |  |  |
| Thyroid Disease  | Yes No                    | Prostate      | Yes No                   | IMMUNIZATION                  | S           |  |  |  |  |
| Malaria  | Yes No                    | Hernia        | Yes No                   | Influenza                     | Yes No      |  |  |  |  |
| Hives  | Yes No                    | Thyroid       | Yes No                   | Pneumococcal                  | Yes No      |  |  |  |  |
| Cancer   | Yes No                    | Varicose Vein | Yes No                   | Tetanus                       | Yes No      |  |  |  |  |
| Venereal Disease   | Yes No                    | Hemorrhoids   | Yes No                   | Covid                         | Yes No      |  |  |  |  |
| Arthritis  | Yes No                    | Other:        |                          | Hepatitis B                   | Yes No      |  |  |  |  |
| Rheum. Fever   | Yes No                    |               |                          |                               |             |  |  |  |  |
| Heart Failure  | Yes No                    |               |                          | OB/GYN                        |             |  |  |  |  |
| Blood Transfusion  | Yes No                    |               |                          | Pregnancies                   |             |  |  |  |  |
| Hepatitis  | Yes No                    |               |                          | Miscarriages                  |             |  |  |  |  |
| Kidney Disease   | Yes No                    | AVERAGE PER D |                          | Abortions                     |             |  |  |  |  |
| Hay Fever  | Yes No                    | Alcohol- type |                          |                               |             |  |  |  |  |
| Glaucoma   | Yes No                    | Tobacco-type  |                          |                               |             |  |  |  |  |
| Other:   | <del></del>               | Tea or Coffee |                          |                               |             |  |  |  |  |
| FAMILY HISTORY   |                           |               |                          |                               |             |  |  |  |  |
| Have you or any blood re   | lative had any of the fol | lowing:       | PRESENT AGE OR AGE AT    | PRESENT AGE OR AGE AT DEATH   |             |  |  |  |  |
| MANAGEM AND ASSESSMENT OF THE PARTY OF THE P | Relationship              |               | IF LIVING, HEALTH GOOD   | G, HEALTH GOOD, FAIR OR POOR. |             |  |  |  |  |
| Anemia   | Yes No                    | ·<br>         | IF DECEASED, CAUSE OF    | DEATH.                        |             |  |  |  |  |
| Bleeding Tendency  | Yes No                    |               |                          |                               |             |  |  |  |  |
| Repeated Infections  | Yes No                    |               | Father:                  |                               |             |  |  |  |  |
| Heart Attack/Angina  | Yes No                    |               | Mother:                  |                               |             |  |  |  |  |
| Chronic Lung Disease   | Yes No                    |               | Brothers:                |                               |             |  |  |  |  |
| Tuberculosis   | Yes No                    |               |                          |                               |             |  |  |  |  |
| High Blood Pressure  | Yes No                    |               | Sisters:                 |                               |             |  |  |  |  |
| Asthma   | Yes No                    |               |                          |                               |             |  |  |  |  |
| Severe Allergies   | Yes No                    |               | Spouse:                  |                               |             |  |  |  |  |
| Mental/Emotional Illness   |                           |               | Children:                |                               |             |  |  |  |  |
| Seizures   | Yes No                    |               |                          |                               |             |  |  |  |  |
| Migraine Headaches   | Yes No                    | ·             |                          |                               | <del></del> |  |  |  |  |
| Diabetes   | Yes No                    |               |                          |                               |             |  |  |  |  |
| Gout   | Yes No                    |               | My compliance with a he  | •                             |             |  |  |  |  |
| Obesity  | Yes No                    |               | Poor Fair G              | ood Excelle                   | nt          |  |  |  |  |
| Ulcer  | Yes No                    |               |                          |                               |             |  |  |  |  |
| Chronic Diarrhea   | Yes No                    |               | Do you have a Living Wil | l? Yes                        | No          |  |  |  |  |
| Cancer/Leukemia  | Yes No                    |               |                          |                               |             |  |  |  |  |
|  | Yes No                    |               |                          |                               |             |  |  |  |  |
| Family Violence/Abuse  | Yes No                    |               |                          |                               |             |  |  |  |  |

## (CIRCLE "YES" OR "NO" – IF IN DOUBT, LEAVE BLANK)

Currently or in the last 6 months, have you experienced any of the following:

| GENERAL                     |         | GENITOURINARY SYSTEM              |        |
|-----------------------------|---------|-----------------------------------|--------|
| Fatigue, Tiring easily      | Yes No  | Unable to hold urine              | Yes No |
| Weight change               | Yes No  | Pain or burning while urinating   | Yes No |
| Night sweats                | Yes No  | Frequent Urination                | Yes No |
| Persistent fever            | Yes No  | Blood in urine                    | Yes No |
| EYES                        | 100 110 | Vaginal discharge or malodor      | Yes No |
| Trouble seeing              | Yes No  | Pain with intercourse             | Yes No |
| Eye pain                    | Yes No  | MUSCULOSKELETAL                   |        |
| Inflamed eyes               | Yes No  | Muscle cramps or pain             | Yes No |
| EARS, NOSE & THROAT         |         | Joint pain, swelling or stiffness | Yes No |
| Loss of hearing             | Yes No  | SKIN                              |        |
| Ringing in the ears         | Yes No  | Rash or itching                   | Yes No |
| Discharge from ear          | Yes No  | Change in hair or nails           | Yes No |
| Loss of smell               | Yes No  | Dry skin                          | Yes No |
| Nasal obstruction           | Yes No  | Easy Bruising                     | Yes No |
| Nose bleeds                 | Yes No  | Change in a mole                  | Yes No |
| Sore gums or tongue         | Yes No  | Non-healing sore                  | Yes No |
| Dental problems             | Yes No  | BREAST/CHEST                      |        |
| Post nasal drainage         | Yes No  | Lumps                             | Yes No |
| Hoarseness                  | Yes No  | Pain                              | Yes No |
| NECK                        |         | Discharge                         | Yes No |
| Stiffness, Swelling or Pain | Yes No  | NERVOUS/MENTALSYSTEM              |        |
| CARDIAC SYSTEM              |         | Headache                          | Yes No |
| Chest pain                  | Yes No  | Dizziness/loss of balance         | Yes No |
| Swelling ankles             | Yes No  | Fainting                          | Yes No |
| Blue fingers or lips        | Yes No  | Seizures or Epilepsy              | Yes No |
| High Blood Pressure         | Yes No  | Memory Loss                       | Yes No |
| Palpitations                | Yes No  | Change in Sensation               | Yes No |
| Vein trouble                | Yes No  | Poor Coordination                 | Yes No |
| RESPIRATORY SYSTEM          |         | Weakness or paralysis             | Yes No |
| Shortness of breath         | Yes No  | Nervousness/anxiety               | Yes No |
| Cough                       | Yes No  | Sleeplessness                     | Yes No |
| Bloody sputum               | Yes No  | Depression, grief or sadness      | Yes No |
| Wheezing                    | Yes No  | Hard to find pleasure             | Yes No |
| DIGESTIVE SYSTEM            |         | ENDOCRINE                         |        |
| Change in appetite          | Yes No  | Excess thirst                     | Yes No |
| Difficulty swallowing       | Yes No  | Menstrual problems                | Yes No |
| Heartburn                   | Yes No  | Intolerance to heat or cold       | Yes No |
| Abdominal pain              | Yes No  | Hot flashes                       | Yes No |
| Belching or excessive gas   | Yes No  | HEMATOLOGY & IMMUNOLOGIC          |        |
| Nausea or vomiting          | Yes No  | Lymph node swelling or pain       | Yes No |
| Vomiting of blood           | Yes No  | Allergy symptoms                  | Yes No |
| Rectal bleeding             | Yes No  |                                   |        |
| Dark stools                 | Yes No  |                                   |        |
| Constipation                | Yes No  |                                   |        |
| Diarrhea                    | Yes No  |                                   |        |
| Hemorrhoids                 | Yes No  |                                   |        |
| Food intolerance            | Yes No  |                                   |        |
| Need for laxative           | Yes No  |                                   |        |

## **MEDICATION RECORD**

Steck Medical Group \* (360) 748-0211

| TIENT NAME:                |           |                 | DOB:   |                      |
|----------------------------|-----------|-----------------|--------|----------------------|
| EFERRED PHA                | RMACY:    |                 |        |                      |
| LERGIES/SENS               | SITIVTIES | AND REACTIONS:  |        |                      |
|                            |           |                 |        |                      |
| 11                         |           |                 |        |                      |
|                            |           |                 |        |                      |
| DATE RX<br>PRE-<br>SCRIBED | (#        | MEDICATION NAME | DOSAGE | HOW MANY TIMES A DAY |
| 1                          |           |                 |        |                      |
| 2                          | 2         |                 |        |                      |
| 3                          | 3         |                 |        |                      |
| 4                          | <b>,</b>  |                 |        |                      |
| 5                          | 5         |                 |        |                      |
| 6                          | ;  <br>;  |                 |        |                      |
| 7                          | ,         |                 |        |                      |
|                            |           |                 |        |                      |
| 8                          | B         |                 |        |                      |
| g                          | •         |                 |        |                      |
| 1                          | 0         |                 |        |                      |
| 1                          | 1         |                 |        |                      |
| 13                         | 2         |                 |        |                      |
| 1:                         | 3         |                 |        |                      |
| 14                         | 4         |                 |        |                      |
|                            |           |                 |        |                      |
| 1:                         | 5         |                 |        |                      |

### **Authorization to Disclose**

Health Care Information Release Form

| PATIENT INFORMATION:   |   |
|--|---|
| PRINT Patient name   | Patient DOB:  |
|  |   |
| City, State, Zip   |   |
| Daytime Telephone Number   |   |
| INFORMATION TO BE RELEASED FROM:   |   |
| Organization, Physician, or provider   |   |
| Address  |   |
| City, State, Zip   |   |
| Phone  | Fax   |
| INFORMATION TO BE RELEASED TO:   |   |
|  | STECK MEDICAL GROUP   |
| Address  | PO BOX 1267 / 1299 Bishop Road  |
| City, State, Zip   | Chehalis, WA 98532  |
| Phone(360) 748-0211  | Fax(360) 262-3679   |
| PURPOSE OF RELEASE:  |   |
| □ LEGAL □ INSURANCE □ DOCTOR □ N   | MEDICAL LEAVE  COPIES FOR PERSNAL USE  OTHER (specify)  |
| □ TRANSFER CARE □  |   |
| RECORDS TO BE RELEASED:  |   |
| ☐ Medical Records from date (YOU MUST INDI   | ICATE DATES):/ to date:/  |
|  |   |
|  |   |
|  |   |
|  |   |
| PATIENT AUTHORIZATION: I understand that:  |   |
| Information released may include information   | regarding the testing, diagnosis or treatment of HIV/AIDS, sexually transmitted diseases, chemical for patients age 13-17, information regarding reproductive care. I give my specific authorization for this   |
|  | revoke my authorization, it will not affect any actions already taken based upon this authorization.<br>De subject to re-disclosure by the recipient and may no longer be protected under health information privacy  |
| CICNATURE.   |   |
| (Patient or Member, Guardian*, or Authorized Repres  | sentative*). [*Documentation may be required to prove authority to sign on behalf of the patient.]  |
| MINOR SIGNATURE:   |   |
|  | 7 is required for certain information.  |
| This authorization expires 90 days from the date sig   | ned OR on the date or event indicated here:   |
| DELIVERY PREFERENCE: Paper   | Disk *this option is only available to patients) Mailed picked up at Facility   |
| Charge may apply Steck Medical patients and members of portal account. NOTE-The online record does not include providers who do not work at a Steck Medial Group. There transfer of care. Copies requested by other parties may be | can directly view and print some of their health information through their Electronic Health Record (EHR certain scanned hospital records, behavioral health records, historical or care you have gotten from a is no charge if you have the copies sent directly to a health care facility or provider for continuing or esubject to a charge in accordance with Washington state law (WAC 246-08-400). Contact the appropriate edical record, for information about charges and/or questions related to copying health information from |

### **Standing Authorization to Verbally Disclose**

### Health Care Information Release Form

Health clinics are required by law to maintain the privacy of patient's PHI (Protected Health Information). PHI includes any identifiable information obtained from the patient or others that relates to the patient's physical or mental health, the healthcare the patient received, or payment for the patient's healthcare.

Patients have the right to restrict and limit the use and disclosure of their PHI to designated party(ies) of their choosing. Please review Steck Medical Group's NPP (Notice of Privacy Practices) for additional uses and disclosures of PHI without written consent.

| Patient's name: DOB  | _/       | J          | Patient #      |           |             | ·           |
|--|----------|------------|----------------|-----------|-------------|-------------|
| My authorization   |          |            |                |           |             |             |
| I authorize Steck Medical Group and its business associates to verbally disclos              | e the fo | ollowing   | healthcare in  | ormatio   | n:          |             |
| (check all that apply)   |          |            |                |           |             |             |
| ☐ All healthcare information in my medical record  |          |            |                |           |             |             |
| $\square$ Healthcare information in my medical record related to the following treat         | ment o   | r conditio | on:            |           |             |             |
| ☐ Healthcare information in my medical record for date(s):                                   |          |            | <del>-</del>   |           |             |             |
| ☐ Financial healthcare information only  |          |            |                |           |             |             |
| The following items must be <i>checked</i> and <i>initialed</i> to be included in this requ  |          |            |                |           |             |             |
| You may verbally disclose healthcare information regarding testing, diagnosis                | and tre  | eatment    | for:           |           |             |             |
| ☐ HIV/AIDS related information   |          |            |                |           |             |             |
| ☐ Mental health information  |          |            |                |           |             |             |
| ☐ Drug & alcohol treatment information   |          |            |                |           |             |             |
| ☐ Sexually transmitted disease information   |          |            |                |           |             |             |
| Designated party(ies) Relationship to patient_   |          |            | Phone # (      | )         | <u></u>     |             |
| Designated party(ies) Relationship to patient_   |          |            | Phone # (      | )         |             |             |
| Designated party(ies) Relationship to patient_   |          |            | Phone # (      | )         |             |             |
| My rights:   |          |            |                |           |             |             |
| The patient or the patient's representatives must read the following stateme                 | nts:     |            |                |           |             |             |
| 1. I understand I do not have to sign this authorization in order to get h                   |          |            |                |           |             |             |
| I also understand this authorization only covers verbal disclosures. V                       |          |            |                |           |             |             |
| written authorization be signed for release of PHI other than verbal only valid for 90 days. | disclosu | ıres, and  | a written aut  | horizatio | on of t     | hat type is |
| 2. I understand this authorization will (must check one)                                     |          |            |                |           |             |             |
| ☐ expire in one year from the date signed by the patient or the patie                        | ent's re | presenta   | tive; or       |           |             |             |
| ☐ be effective for the lifetime of the patient unless revoked (see #3                        | below)   |            |                |           |             |             |
| 3. I understand that I may revoke this authorization at any time by not                      |          | teck Med   | lical Group; h | owever,   | if I do     | revoke the  |
| authorization, it will not have any effect on any actions taken by Sterevocation.            |          |            |                |           |             |             |
| 4. I understand that my treatment cannot be conditioned on whether I                         | sign th  | is author  | rization.      |           |             |             |
| Signature of patient or patient's representative   | —<br>Dat | te         |                |           |             |             |
| (Form <i>must</i> be completed <i>before</i> signing or will not be valid)                   | Dat      |            |                |           |             |             |
| (i orini mast be completed before signing or will not be valid)                              |          |            |                |           |             |             |
| Printed name of representative   |          | ationshir  | to patient     |           | <del></del> |             |

# ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES STECK MEDICAL GROUP

MEDICAL RECORDS: Steck Medical Group maintains a patient record of all healthcare services provided. Patients may request a copy or correction of their record by contacting the Medical Records Department at 360-748-0211, option 8. Steck Medical Group will not disclose records unless the patient signs an "Authorization to Disclose" or unless the law requires it. For acknowledgment, Initial here\_ MEDICATION RECONCILIATION: Medication reconciliation is performed at each visit. For the safety of the patient this information is shared within the healthcare community, which includes pharmacies, clinics and hospitals for the purpose of comparing patient's medications to ensure a continuum of care. This is performed any time a patient enters a health care organization, whether an emergency department, ambulatory clinic, an invasive procedure department or any other setting or service if medications could cause harm by the medications the patient is currently taking. This process avoids errors, omission, duplication of therapy, drug-drug-disease interactions, etc. For acknowledgment, Initial here\_ PATIENT CHART SHARING: Each time a patient visits a health care provider, whether it's for a routine exam with a primary care physician, or a consultation with a specialist, information about the patients' health is recorded. Patients chart sharing helps ensure this information is accessible by all members of a patient's care team. For acknowledgment, Initial here\_\_\_\_ The Patient Portal allows secure internet communication between Steck Medical Group and patients. Access to this secure web portal is an optional way to contact providers and to review patient healthcare by Steck Medical Group and staff. The Patient Portal is encrypted, secure and HIPAA-compliant and enables patient information to be added to their permanent medical record. A username and password are required to access secure messages and patient information. Users can and should change their password if their information has been compromised. You can access the patient portal at our website: www.Steckmedical.com. By signing this consent, you understand, agree and will comply with Steck's policies and procedures for using the web Patient Portal and agree to not hold Steck Medical Group, or any of its staff, liable for any problems that may arise that is out of Steck Medical Group's control. Our Notice of Privacy Practices describes in more detail how your health information may be used and disclosed, and how you can access your information. By my signature I acknowledge that I have been given a copy of the Notice of Privacy Practices. Patient or legally authorized individual signature Time Date Patient's Date of Birth Print Patient's Name Printed Name if signed on behalf of the patient Relationship (Parent, legal guardian, personal representative) **OPTIONAL CONSENT** Patients have the option to designate third-party access to their Patient Portal and PHI by completing the information below. Patients have the right to revoke this authorization at any time in writing to Steck Medical Group. Patient Designates: E-mail Date / / Relation to Patient E-mail \_\_\_\_\_ Name Relation to Patient

This form will be retained in the patient's medical record.